



**SUBSTITUTE FORM W-4P FOR  
REQUIRED MINIMUM DISTRIBUTIONS**

**Check here if this is an amended Form W-4P**

Complete this Substitute Form W-4P for Required Minimum Distributions to change the amount of federal income tax withheld from required minimum distributions made from (i) your 403(b) account under the Tax-Deferred Retirement Account of the Pension Fund of the Christian Church (Disciples of Christ) ("TDRA") or (ii) your Traditional IRA under the Defined Contribution Retirement Accounts of the Pension Fund of the Christian Church (Disciples of Christ) ("DCRA"). You may also use this Substitute Form W-4P to notify Pension Fund that you do not want any federal tax withheld from the distributions made to you (*except for distributions to United States citizens delivered outside the United States*).

**Your previously filed Substitute Form W-4P will remain in effect if you do not file a Form W-4P for the current year.**

**- PLEASE TYPE OR PRINT CLEARLY -**

**I. MEMBER/IRA OWNER/BENEFICIARY INFORMATION**

Name \_\_\_\_\_ SSN/ITIN \_\_\_\_\_  
(first) (middle) (last/family name) Your SSN/ITIN is required for a valid election.

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Country \_\_\_\_\_ Zip Code \_\_\_\_\_ - \_\_\_\_\_

State of tax residence (*if different than above*) \_\_\_\_\_

**II. FEDERAL INCOME TAX WITHHOLDING**

This Substitute Form W-4P applies to all required minimum distributions that you receive from both the TDRA and the Traditional IRA.

**Pension Fund will withhold on required minimum distributions at 10%, unless you elect more withholding or no withholding from your distributions (*check one only*):**

- Do NOT withhold federal income tax from any distributions.
- Additional amount above 10%, if any, you want withheld from each distribution: \$      .

Withholding will apply only to the portion of your distribution that is included in your income.

Your election will remain in effect until you submit a new Substitute Form W-4P making a new election. You may submit a new Substitute Form W-4P at any time, and it will be effective the first day of the next month that falls at least 30 days after the completed Substitute Form W-4P is received by Pension Fund. If you elect not to have withholding apply to your distributions, or if you do not have enough federal income tax withheld from your distributions, you may be responsible for payment of estimated tax.

**Pension Fund will not accept this Substitute Form W-4P unless you have both signed and dated it.** If the social security number you provide on this Substitute Form W-4P is not correct or is omitted, Pension Fund is required to disregard your elections on this Form and to instead withhold taxes on your required minimum distributions at 10%, even if you elected to have no withholding.

**Signature** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Pension Fund of the Christian Church**  
P.O. Box 6251, Indianapolis, Indiana 46206-6251  
Toll Free Phone: 1.866.495.7322 • Phone: 317.634.4504 • Fax: 317.634.4071  
E-mail: [pfcc1@pensionfund.org](mailto:pfcc1@pensionfund.org) • Website: [www.pensionfund.org](http://www.pensionfund.org)