



In order to make a regular contribution to a Traditional IRA, you must first have established a Traditional IRA by completing and returning a Traditional IRA Enrollment Form to Pension Fund, and you must be (i) a current or former employee of an employer that is eligible to participate in the Defined Contribution Retirement Accounts of the Pension Fund of the Christian Church (Disciples of Christ) ("DCRA") or (ii) the spouse of such eligible employee. You can make regular contributions to the Traditional IRA from your spouse's taxable compensation if you file a joint tax return with your spouse. *You cannot make regular contributions to a Traditional IRA if you are age 70 1/2 (or will attain age 70 1/2 by the end of the year).*

Do not use this Form to make a rollover contribution or transfer to a Traditional IRA, including a recharacterization. Use the Application for Rollover/Transfer to Traditional IRA instead.

- PLEASE TYPE OR PRINT CLEARLY -

I. IRA OWNER INFORMATION

IRA Owner Name _____ Account No. _____
(first) (middle) (last/family name)

Check here if there has been a change to your contact information on file.

Home Address _____ Member Ref. No. _____

City _____ State _____ Country _____ Zip Code _____ - _____

Daytime Phone Number (____) _____ E-Mail Address _____

II. CONTRIBUTION INFORMATION

Indicate contribution type below (*check one or more as applicable*):

Single Sum Contribution. I am remitting an *after-tax* contribution amount to my IRA equal to \$_____.

This contribution is being made by check (*including checks sent by or through your bank*)
 one-time debit (ACH) from my bank account (*complete the bank information below*)

I irrevocably elect that this contribution be made for the tax year 20_____. *Contributions must be received by the tax filing deadline, without extensions, for the year for which the contribution is being made (generally, by April 15). If no year is indicated, the contribution will apply to the current tax year. For future contributions, complete the Traditional IRA Contribution Remittance Form or elect to make recurring contributions below.*

Recurring Contributions. Effective as soon as administratively practicable on or after _____, 20_____, I authorize *after-tax* contributions to be made to my IRA through automatic debit (ACH) from my bank account. *Complete the bank information below.*

Future contributions of \$_____ to be debited on the (*check one only*) 1st 15th last day of each month.

Complete below if you elect a one-time or recurring bank debit and attach a "void" check to this Form:

Name of Bank _____ Account Holder Name _____

Mailing Address of Bank _____ Phone Number (____) _____

City _____ State _____ Country _____ Zip Code _____ - _____

Checking Account Number _____ Bank Routing/ABA Number _____

IMPORTANT: Regular contributions may not exceed \$5,500 for 2017. If you are or will be age 50 by the end of the tax year, you may make an additional contribution of up to \$1,000 for 2017. Regular contributions made to a Roth IRA reduce the amount you can contribute to a Traditional IRA.

III. IRA OWNER CERTIFICATION AND SIGNATURE

By signing this Form, I assume complete responsibility for ensuring that all contributions I make are within the applicable limits under the tax laws and for the tax consequences of any contribution and distributions. I understand that I am responsible for determining and tracking the cost basis in the Traditional IRA. I certify that I am an employee of an employer that is eligible to participate in the DCRA, or the spouse of such eligible employee.

IRA Owner Signature _____ Date _____ / _____ / _____

SEND FORM WITH CONTRIBUTION TO:

Pension Fund of the Christian Church
P.O. Box 6251, Indianapolis, IN 46206-6251
Toll Free Phone: 1.866.495.7322 • Phone: 317.634.4504 • Fax: 317.634.4071
E-mail: pfec1@pensionfund.org • Website: www.pensionfund.org